

Investment offer

4,8 MW SPP in operation in Khmelnytsky region, Ukraine
(1st stage of 8,16 MW project)



Overview

Installed capacity	4,8 / 5,597 (AC/DC)
Start of operations	2016
Annual generation	6 036,1 MWh*hours
Land plot	14,6881 hectares land lease for a 49 year period
PPA	2030
Green tariff, Euro/kWh	0,136

Installed equipment

Solar panels	JA SOLAR JAP6-60-265/4BB
Inverters	Huawei Sun 2 000-36KTL
Transformers	TMГ-2000 (3 pcs)

Additional info

The projects are available for sale as a portfolio or separately.
Operation and maintenance is performed by developer's company.
Key financial information is available on the last slide.

Investment offer

3,36 MW SPP in operation in Khmelnytsky region, Ukraine
(2st stage of 8,16 MW project)



Overview

Installed capacity	3,36 / 3,992 (AC/DC)
Start of operations	2018
Annual generation	4 497,7 MWt*hours
Land plot	14,6881 hectares land lease for a 49 year period
PPA	2030
Green tariff, Euro/kWh	0,1275

Installed equipment

Solar panels	JA SOLAR JAP 60S01-270/SC
Inverters	Huawei Sun 2000-36KTL
Transformers	TMГ-2000 (2 pcs)

Additional info

The projects are available for sale as a portfolio or separately.
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Investment offer

Finance figures, K EUR (total for 7 projects)

	2019	2020	1H 2021		F2021	F2022	F2023
Annual generation, MWt	48 271	47 488	21 968		47 879	47 879	47 879
Sales	6 269	6 582	3 033		6 069	6 069	6 069
Gross Profit							
K	3 154	3 642	1 672		3 328	3 328	3 328
%	50,3%	55,3%	55,1%		54,8%	54,8%	54,8%
Operational expenses	461	325	185		354	354	354
%	7,4%	4,9%	6,1%		5,8%	5,8%	5,8%
EBIT	2 693	3 317	1 486		2 974	2 974	2 974
%	43,0%	50,4%	49,0%		49,0%	49,0%	49,0%
Finance Expenses	-1 384	2 825	-280,00		200,00	106,00	6,00
Other Expenses	-7,00	4,00	43,00		35,00	35,00	35,00
Income Before Tax	4 085	488,00	1 724		2 738	2 833	2 933
%	65,2%	7,4%	56,8%		45,1%	46,7%	48,3%
Income Tax	985,00	5,00	142,00		493,00	510,00	528,00
Net Profit	3 100	484,00	1 582		2 245	2 323	2 405
%	49,4%	7,3%	52,2%		37,0%	38,3%	39,6%
Depreciation	2 905	2 739	1 222		2 555	2 555	2 555
EBITDA	5 598	6 056	2 708		5 528	5 528	5 528
EBITDA %	89,3%	92,0%	89,3%		91,1%	91,1%	91,1%

	Government debt, K EUR			
	Government debt 12.20	Accruals 1-6.21	Payments 1-6.21	Government debt 06.21
TOTAL	4 070	3 504	4 126	3 448

Bank financing			
Bank Loans	8 869	7 454	5 100
Average finance cost, %	7,2%	6,8%	6,2%