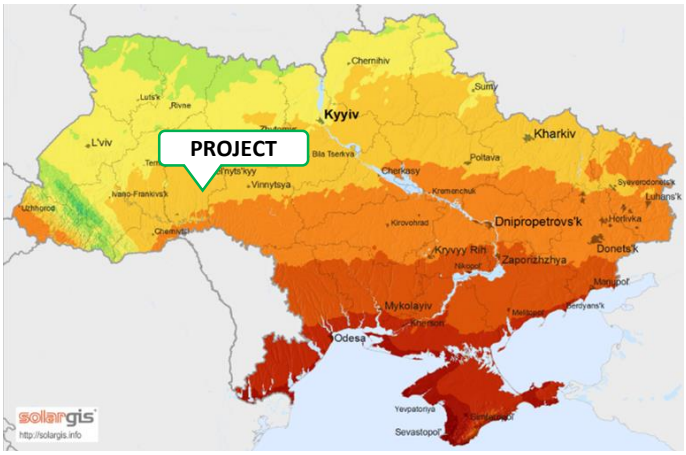
Investment offer

4,2 MW SPP in operation in Khmelnytsky region, Ukraine (1st stage of 12,32 MW project)



Overview	
Installed capacity	4,2/4,897 (AC/DC)
Start of operations	April 2017
Annual generation	5 335,9 MWt*hours
Land plot	31,9824 hectares land lease for a 49 year period
PPA	2030
Green tariff, Euro/kWh	0,136 (0,16 till 01.08.2020)

Installed equipment	
Solar panels	JA SOLAR JAP6-60-265/4BB/1000W
Inverters	Huawei Sun 2000-36KTL
Transformers	ТМГ-2500 (2 pcs)

Additional info

The projects are available for sale as a portfolio or separately.
Operation and maintenance is performed by developer's company.
Key financial information is available on the last slide.

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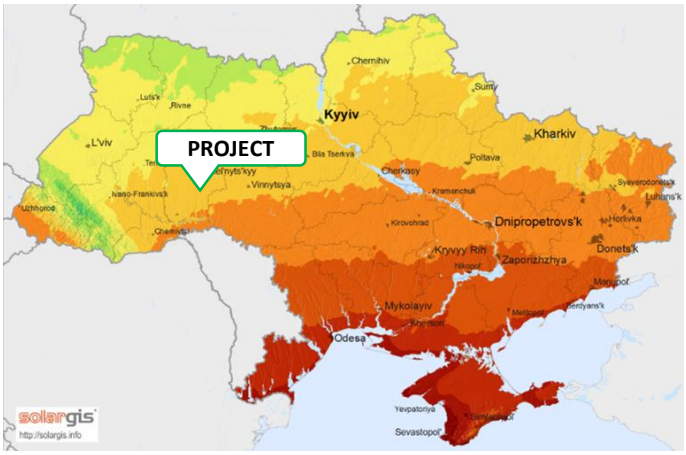
Investment offer

4,2 MW SPP in operation in Khmelnytsky region, Ukraine (2st stage of 12,32 MW project)



Overview	
Installed capacity	4,2 / 5,003 (AC/DC)
Start of operations	November 2017
Annual generation	5508,2 MWt*hours
Land plot	31,9824 hectares land lease for a 49 year period
PPA	2030
Green tariff, Euro/kWh	0,1275 (0,15 till 01.08.2020)

Installed equipment	
Solar panels	JA SOLAR JAP6(K)-60-270/4BB/1500W
Inverters	Huawei SUN2000-60KTL-HV-D1-001
Transformers	ТМГ-2500 (2 pcs)

Additional info

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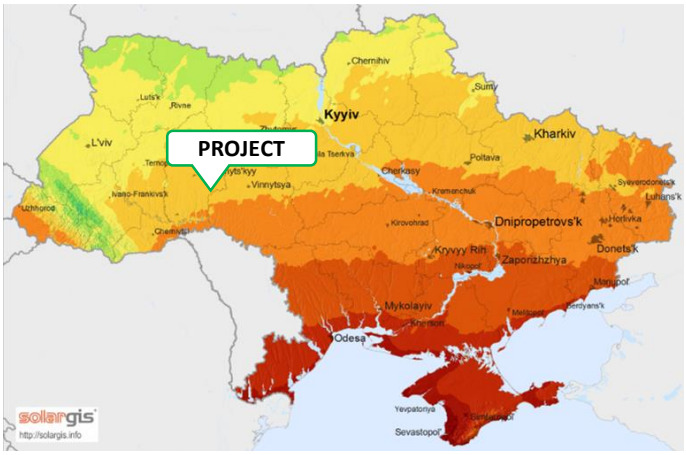
Investment offer

3,92 MW SPP in operation in Khmelnytsky region, Ukraine (3st stage of 12,32 MW project)



Overview

Installed capacity	3,92 / 4,597 (AC/DC)
Start of operations	May 2018
Annual generation	5 298,9 MWt*hours
Land plot	31,9824 hectares land lease for a 49 year period
PPA	2030
Green tariff, Euro/kWh	0,1275 (0,15 till 01.08.2020)

Installed equipment

Solar panels	JASOLAR JAP60S01-270/SC
Inverters	Huawei Sun 2000-36KTL
Transformers	ТМГ-16

Additional info

The projects are available for sale as a portfolio or separately.
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Key financial information is available on the last slide.

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Investment offer

Finance figures, K EUR (total for 7 projects)

	2019	2020	1H 2021		F2021	F2022	F2023
Annual generation, MWt	**48 271**	**47 488**	**21 968**		**47 879**	**47 879**	**47 879**
Sales	**6 269**	**6 582**	**3 033**		**6 069**	**6 069**	**6 069**
Gross Profit							
K	**3 154**	**3 642**	**1 672**		**3 328**	**3 328**	**3 328**
%	50,3%	55,3%	55,1%		54,8%	54,8%	54,8%
Operational expenses	461	325	185		354	354	354
%	7,4%	4,9%	6,1%		5,8%	5,8%	5,8%
EBIT	**2 693**	**3 317**	**1 486**		**2 974**	**2 974**	**2 974**
%	43,0%	50,4%	49,0%		**49,0%**	**49,0%**	**49,0%**
Finance Expenses	-1 384	2 825	-280,00		200,00	106,00	6,00
Other Expenses	-7,00	4,00	43,00		35,00	35,00	35,00
Income Before Tax	**4 085**	**488,00**	**1 724**		**2 738**	**2 833**	**2 933**
%	65,2%	7,4%	56,8%		45,1%	46,7%	48,3%
Income Tax	985,00	5,00	142,00		**493,00**	**510,00**	**528,00**
Net Profit	**3 100**	**484,00**	**1 582**		**2 245**	**2 323**	**2 405**
%	49,4%	7,3%	52,2%		37,0%	38,3%	39,6%
Depreciation	2 905	2 739	1 222		**2 555**	**2 555**	**2 555**
EBITDA	**5 598**	**6 056**	**2 708**		**5 528**	**5 528**	**5 528**
EBITDA %	**89,3%**	**92,0%**	**89,3%**		**91,1%**	**91,1%**	**91,1%**

	Government debt, K EUR			
	Government debt 12.20	Accruals 1-6.21	Payments 1-6.21	Government debt 06.21
TOTAL	**4 070**	**3 504**	**4 126**	**3 448**

Bank financing			
Bank Loans	8 869	7 454	**5 100**
Average finance cost, %	7,2%	6,8%	**6,2%**