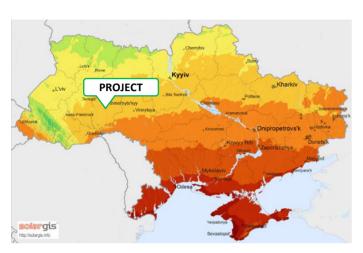


### Investment offer

# 3,5 MW SPP in operation in Khmelnitsky region, Ukraine





SKMOM
erview

**Installed capacity** 3,5 / 4,14 (AC / DC)

Start of operations February 2021

**Produced energy** 5111 MWh/year

Specific production 1235 kWh/kWp/year

Land plot 5,7185 hectares land lease

for a 19 year period

**PPA** 2030

## Financials

**Green tariff, Euro/kWh** 0,1097

Annual Rent cost kEuro 13,67

Loan amount, M EUR 1,468

Interest rate, % 16,5 (technical loan)

#### **Installed equipment**

Solar panels Inverters

Manufacturer Jinko 385 Mono Manufacturer Huawei 60 KWp

#### **Additional info**

Start of construction – March 2020, commissioning (FIT Secured) – October 2020, commercial operation – February 2021.

Connected to Chemerovetsk Substation, distance from connection point -1200 m.

#### **Investment offer**

100% of Corporate rights of project SPV for 2,5 M EUR Expected ROI – 7,8 years

IRR - 7.8%

Annual Revenue – 0,460M EUR

Annual EBT – 0,285M EUR

Annual NET CF - 0,334M EUR

Possibility to optimize Income tax through the technical

loans to get 6,5 years ROI.